



GOOD MORNING
Have Good Trading Day

WEDNESDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PLUSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	27831	-46	-0.17
NIFTY	8466	-10	-0.13

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	65.84	2.06
HDFCBANK	61.99	-1.43
ICICIBK	9.84	0.41
INFY	18	0.56
TATAMOTOR	46.81	0.00
WIPRO	12.54	0.40

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-255.42
FIIs Index Future	18.96
FIIs Index Options	678.28
FIIs Stock Future	407.75
FIIs Stock Options	-56.88
DII's Eq (Provisional)	127.50

CURRENCY

RBI RATE	17-AUG-2015
RUPEE - \$	65.2200
EURO	72.3942
YEN 10	52.4200
GBP	102.2324

MARKET PLUSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17511	-33	-0.19
NASDAQ	5059	-32	-0.64
NIKKEI	20448	-105	-0.52
HANG SENG	23331	-143	-0.61
SGX NIFTY	8461	-13	-0.15

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	42.97	-0.15
NATURAL GAS	2.710	+0.006
GOLD	1117.0	+0.3
SILVER	14.870	+0.070
COPPER	2.2805	-0.0065

WORLD EVENTS

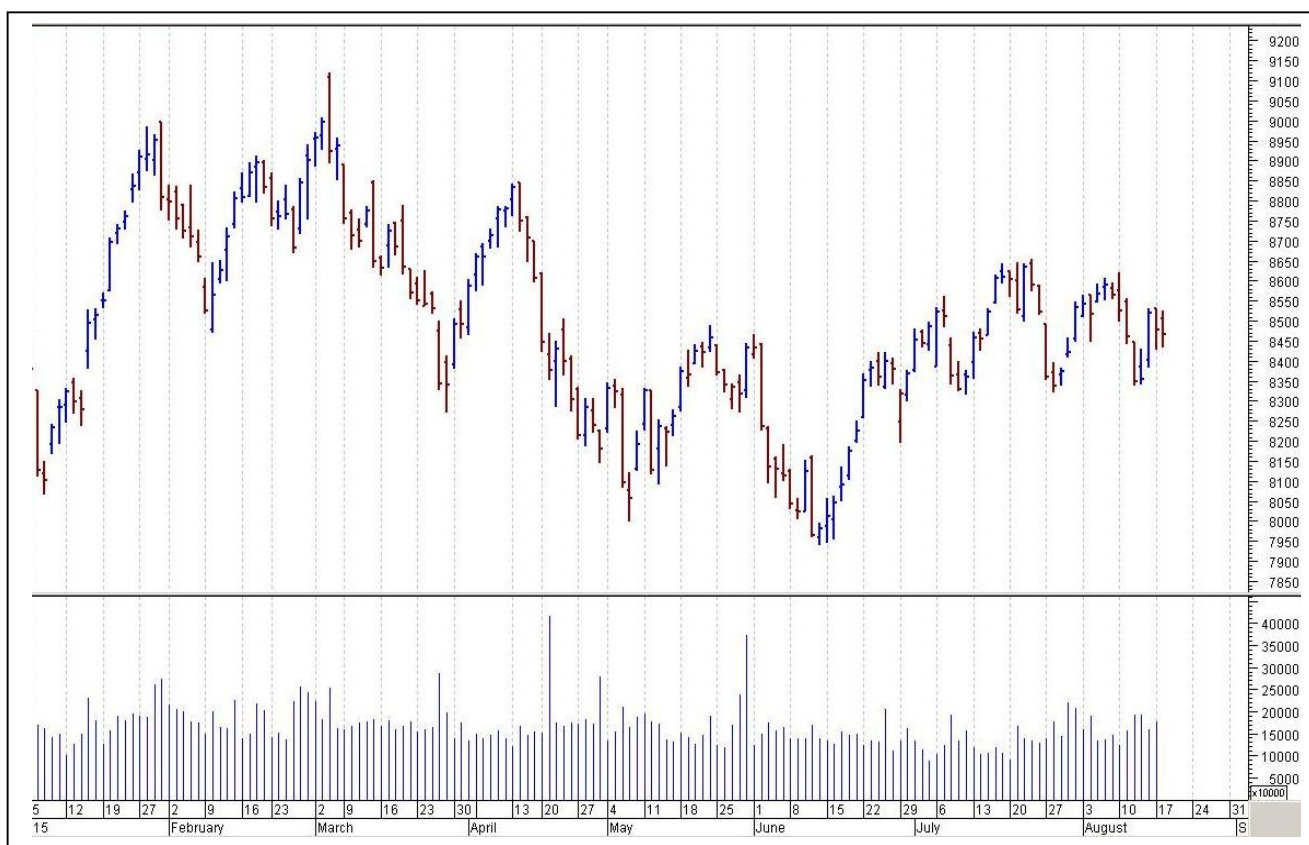
- US: CPI m/m
- Core CPI m/m
- FOMC Meeting Minutes
- UK: NIL

TOP STORY

- DLF sells four acre land parcel in Kochi for Rs 111 cr
- IOC set to exceed its capex target of `56200 cr by end of FY (in BS)
- Mines Secy Says States To Put 82 Blocks For Auction By October-November: PTI
- Infosys Bags Order From Fidelity Bank Of Nigeria
- Everonn Education: Board Proposes Conversion Of Loan Into Equity Via Pref Allotment of Shares To Promoters
- SIDBI CMD Says Launching India Aspiration Fund To Push The Start-up India Fund
- NGT Asks MoEF To Issue Notification On Okhla ESZ In 3 Weeks: PTI
- MMTC Floats Tender To Import 60,000 Tonnes Of Australian Coking Coal For Oct/Nov Delivery
- e-Commerce Sector To Be Partially Liberalised Manufacturing Cos With FDI May Not Need Govt Nod For e-Commerce



NIFTY CHART



MARKET COMMENTARY

After hovering around the dotted line in the final hour of trade, the BSE-Sensex ended up closing lower by 47 points while NSE-Nifty closed lower by 13 points. However, midcaps and smallcaps bucked this trend and closed in positive. The S&P BSE Midcap was up by 0.4% while the S&P BSE Smallcap was up by 0.9%. Sectoral Indices ended the trading day on a mixed note. Gains were seen in stocks from the IT, consumer durables and capital goods sector, while profit booking was seen in metal, PSU and healthcare stocks .

For today's trade Nifty likely to trade in the range between 8490 - 8620 in the upper side and 8440 – 8330 in the lower side

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8466	8440	8400	8370	8330	8490	8525	8570	8620
USDINR	65.22	65.18	65.10	65.02	64.95	65.30	65.42	65.50	65.62



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
NTPC	127.40	129.50	124	121	TRADING CALL
HINDPETRO	888.85	880	898	910	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
JINDALPOLY	388	384	394	400	TRADING CALL
BAJAJCORP	497	492	504	514	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
NIL				

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
NIRVIKARA	CREDIT SUISSE (SINGAPORE) LIMITED A/C CREDIT SUISSE (SINGAP	SELL	134618	24.9
NIRVIKARA	NORGES BANK-THE GOVT. PENSION FUND GLOBAL	SELL	111200	27.2
NIRVIKARA	HDFC MUTUAL FUND	SELL	326909	27.2

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

AMTEKAUTO, INDIACEM



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1387.35	1373.07	1358.78	1383.28	1397.57	1407.78
AMBUJACEM	227.10	225.23	223.37	226.97	228.83	230.57
ASIANPAINT	901.35	890.53	879.72	902.72	913.53	925.72
AXISBANK	561.35	555.48	549.62	561.37	567.23	573.12
BAJAJ-AUTO	2526.80	2508.20	2489.60	2538.60	2557.20	2587.60
BANKBARODA	212.90	208.87	204.83	212.58	216.62	220.33
BHARTIARTL	385.55	381.30	377.05	388.50	392.75	399.95
BHEL	261.50	258.70	255.90	261.55	264.35	267.20
BOSCHLTD	25393.30	25084.03	24774.77	25279.27	25588.53	25783.77
BPCL	896.45	873.97	851.48	887.98	910.47	924.48
CAIRN	150.15	146.95	143.75	151.85	155.05	159.95
CIPLA	683.80	673.27	662.73	691.33	701.87	719.93
COALINDIA	364.15	354.63	345.12	369.12	378.63	393.12
DRREDDY	4191.35	4159.00	4126.65	4191.50	4223.85	4256.35
GAIL	329.75	323.28	316.82	335.17	341.63	353.52
GRASIM	3710.60	3674.73	3638.87	3711.37	3747.23	3783.87
HCLTECH	969.60	961.08	952.57	973.52	982.03	994.47
HDFC	1266.10	1257.75	1249.40	1271.75	1280.10	1294.10
HDFCBANK	1086.35	1077.83	1069.32	1086.97	1095.48	1104.62
HEROMOTOCO	2641.00	2625.17	2609.33	2650.93	2666.77	2692.53
HINDALCO	88.90	86.88	84.87	89.92	91.93	94.97
HINDUNILVR	872.85	867.98	863.12	872.92	877.78	882.72
ICICIBANK	301.10	297.80	294.50	301.00	304.30	307.50
IDEA	159.95	158.12	156.28	160.93	162.77	165.58
INDUSINDBK	968.20	955.17	942.13	963.33	976.37	984.53
INFY	1164.35	1150.33	1136.32	1164.02	1178.03	1191.72
ITC	314.85	312.10	309.35	315.35	318.10	321.35
KOTAKBANK	705.10	695.53	685.97	708.57	718.13	731.17
LT	1800.15	1783.85	1767.55	1799.40	1815.70	1831.25
LUPIN	1751.05	1728.07	1705.08	1769.53	1792.52	1833.98
M&M	1364.95	1353.45	1341.95	1362.60	1374.10	1383.25
MARUTI	4634.00	4564.00	4494.00	4606.00	4676.00	4718.00
NMDC	95.40	93.87	92.33	96.68	98.22	101.03
NTPC	127.25	126.42	125.58	127.73	128.57	129.88
ONGC	260.80	258.35	255.90	262.45	264.90	269.00
PNB	170.60	167.20	163.80	171.50	174.90	179.20
POWERGRID	137.40	136.47	135.53	137.58	138.52	139.63
RELIANCE	944.10	938.87	933.63	947.43	952.67	961.23
SBIN	284.80	277.57	270.33	282.78	290.02	295.23
SUNPHARMA	889.75	878.67	867.58	896.83	907.92	926.08
TATAMOTORS	348.60	344.75	340.90	351.55	355.40	362.20
TATAPOWER	68.10	67.45	66.80	68.20	68.85	69.60
TATASTEEL	252.35	247.67	242.98	251.28	255.97	259.58
TCS	2740.90	2703.97	2667.03	2726.93	2763.87	2786.83
TECHM	562.45	554.97	547.48	559.48	566.97	571.48
ULTRACEMCO	3128.45	3081.00	3033.55	3113.00	3160.45	3192.45
VEDL	102.85	100.73	98.62	104.27	106.38	109.92
WIPRO	571.15	563.93	556.72	575.72	582.93	594.72
YESBANK	786.00	778.50	771.00	789.25	796.75	807.50
ZEEL	406.35	402.87	399.38	407.58	411.07	415.78



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref.No.:NSE/CML/30509:- Listing of Equity Shares of Majesco Limited pursuant to Scheme of Arrangement wef August 19, 2015

NSE Download Ref.No.:NSE/CML/30515:- Face Value Split - Aegis Logistics Limited from Rs. 10 to Rs.1 wef September 16, 2015

NSE Download Ref.No.:NSE/CML/30514:- Face Value Split - ITD Cementation India Limited from Rs. 10 to Rs.1 wef August 21, 2015

NSE Download Ref No :NSE/FAOP/3052:- Exclusion of Futures and Options contracts on AMTEKAUTO wef October 30, 2015

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
CENTURYPLY	19-Aug-15	Annual General Meeting/ Dividend	1.25
MAYURUNIQ	19-Aug-15	Dividend	0.8
RCF	19-Aug-15	Annual General Meeting/ Dividend	1.8
INDNIPPON	19-Aug-15	Annual General Meeting/ Dividend	4.5
KIRLOSIND	19-Aug-15	Annual General Meeting/ Dividend	20
HMVL	19-Aug-15	Dividend	1.2
PRECWIRE	19-Aug-15	Annual General Meeting/ Dividend	2.5
SINTEX	20-Aug-15	Dividend	0.7
JAMNAAUTO	20-Aug-15	Annual General Meeting/ Dividend	2.2
BODALCHEM	20-Aug-15	Annual General Meeting/ Dividend	0.2
MOIL	20-Aug-15	Annual General Meeting/ Dividend	3.5
DATAMATICS	20-Aug-15	Annual General Meeting/ Dividend	0.65
NBVENTURES	20-Aug-15	Annual General Meeting/ Dividend	5
BOSCHLTD	20-Aug-15	Annual General Meeting/ Dividend	85
JUBILANT	20-Aug-15	Annual General Meeting/ Dividend	3
KKCL	20-Aug-15	Dividend	1.5
PENINLAND	20-Aug-15	Annual General Meeting/ Dividend	0.3
TAKE	20-Aug-15	Annual General Meeting/ Dividend	0.4
FINPIPE	20-Aug-15	Annual General Meeting/ Dividend	2
SURYAROSNI	21-Aug-15	Dividend	1
AUOPHARMA	21-Aug-15	Annual General Meeting/ Dividend	0.5
ATULAUTO	21-Aug-15	Annual General Meeting/ Dividend	2.5

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1080/\$1049 & Resistance = \$1141/\$1170.
- Crude oil range->\$37 to \$47.
- U.S. Stocks Fluctuate as Commodities Slump Offsets Housing Data: - U.S. stocks fluctuated as a selloff in commodities that weighed on raw-materials producers offset data showing improvement in the housing industry.
- Housing Starts in U.S. Climb to an Almost Eight-Year High: - New-home construction in the U.S. climbed in July to the highest level in almost eight years, indicating the industry will pick up in the second half of the year.
- Copper tumbles to 6-year low amid China stock market melt-down: - Copper prices tumbled to the lowest level in more than six years on Tuesday, as steep declines on Chinese stock markets dampened appetite for the red metal.
- WTI oil futures turn higher after upbeat U.S. housing data: - West Texas Intermediate oil futures bounced off the lowest level in more than six years on Tuesday to trade modestly higher after data showing that U.S. housing starts rose to an almost eight-year high in July.
- Gold struggles for direction amid U.S. rate hike uncertainty: - Gold prices swung between small gains and losses on Tuesday, as market players continued to speculate over the timing of a U.S. interest rate hike.
- U.S. natural gas futures slide to 5-week low as forecasts turn cooler: - U.S. natural gas prices slumped to the lowest level in more than five weeks on Tuesday, as forecasts for cooler weather across key consumption regions of the U.S. in the week ahead dampened demand expectations for the fuel.

TRENDS & OUTLOOK – DATE: 19- Aug- 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Oct)	25420	25700	25970	26255	26594
SILVER (Sep)	32700	33800	34900	36123	37240

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Aug)	321	326	331	337	343
ZINC (Aug)	111.45	114.10	116.55	119.70	122.20
LEAD (Aug)	106.20	108.30	111	113.40	116.10
NICKEL (Aug)	651	668	685	709	732

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Aug)	2525	2630	2745	2874	2950
NATURAL GAS (Aug)	165	171	178	183	192

DATE TALKS : TODAY'S ECONOMIC DATA :

Trade Balance of JPY, CPI, Core CPI, Crude Oil Inventories, FOMC Meeting Minutes.



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